Auckland Jute Co. Ltd

Financial Services - Investment holding company (Jagatdal jute group) - Unlisted - ISIN INE02UQ01019

Small Jagatdal (North 24 Parganas) investment company of the Auckland jute-mill group - a Rs 28 Cr portfolio of long-term investments plus a rooftop solar plant, earning dividend and interest income rather than running the mill itself.

INDICATIVE PRICE	MARKET CAP	P/E	P/B
Rs 189.00 (+0.00% today)	**Rs 51.89 Cr**	**70.00**	**1.73**

BOOK VALUE / SHARE	EPS	52-WEEK RANGE	LOT / SETTLEMENT
Rs 109.15	**Rs 2.70**	**Rs 35 - Rs 189**	**100 shares - T+1 working day**

About the company

Auckland Jute Co. Limited is a small unlisted public company registered at the Auckland Jute Mills compound in Jagatdal, North 24 Parganas, on the Hooghly jute belt north of Kolkata. Despite the name, it is not the operating mill: the original Auckland Jute Company was amalgamated into Auckland International Limited (CIN L36934WB1977PLC031184) in 1980, and it is Auckland International that runs the 100-tonne-a-day sacking and canvas mill and appears in the Jute Commissioner's B-twill allocation lists. The present company was incorporated on 22 July 1991 and functions as a group investment vehicle - registry aggregators describe a hybrid operational and investment-driven structure whose income is mostly dividend and interest, with a small solar-plant income line.

The balance sheet confirms that character. At 31 March 2025 the company had total assets of about Rs 30.35 Cr, of which non-current investments were about Rs 27.83 Cr (up from Rs 23.89 Cr a year earlier); cash fell from about Rs 3.99 Cr to Rs 0.85 Cr as money was moved into investments. There are no borrowings in the extracted balance sheet. Share capital is Rs 2.745 Cr - 27,45,380 shares of Rs 10 - against authorised capital of Rs 2.75 Cr, and reserves were about Rs 27.22 Cr, giving a book value of roughly Rs 109 a share. Promoters hold 17,80,880 shares (64.87%).

Earnings are driven by the portfolio, not operations. In FY25 revenue from operations was only about Rs 0.18 Cr while other income (dividends, interest, solar) was about Rs 1.34 Cr, down from Rs 2.19 Cr in FY24; profit after tax fell to about Rs 0.74 Cr (EPS Rs 2.70) from Rs 1.55 Cr (EPS Rs 5.66). The board is small and non-executive: Uttam Kumar Bothra and Manak Chand Parakh as non-executive directors and Prakash Kumar Bothra as a non-executive independent director; Baby Bothra sits on the board of Auckland International, which is the visible link between the two companies.

Financials (Rs Cr)

	FY24	FY25
Revenue	0.20	0.18
EBITDA	1.84	0.97
Profit after tax	1.55	0.74
EPS (Rs)	5.65	2.70
Net worth	29.23	29.97
Debt / equity	0.00	0.00
OPM %	920.0%	538.9%
ROE %	5.3%	2.5%

Revenue CAGR -10.0% - Profit CAGR -52.3% - figures from filed accounts where available; see the verification notes on the website.

Shareholding

Holder	Category	Shares (Cr)	%
Promoters (Bothra family and group entities)	Promoter	0.18	64.9%
Public and others	Public	0.10	35.1%

Board and management

Name	Designation	Since
Uttam Kumar Bothra	Non-Executive Director	22 Jul 1991
Manak Chand Parakh	Non-Executive Director	01 Jan 2009
Prakash Kumar Bothra	Non-Executive Independent Director	01 Jan 2015

MCA registry snapshot

CIN	STATUS	AUTHORISED CAPITAL
U17125WB1991PLC052401	**Active**	**Rs 2.75 Cr**

PAID-UP CAPITAL	LAST AGM	LAST BALANCE SHEET
Rs 2.75 Cr	30 Sept 2025	31 Mar 2025

Date	Form	Description	Status
30 Oct 2024	AOC-4	Financial statements FY 2023-24 (PAT about Rs 1.55 Cr); date indicative	Approved
30 Oct 2025	AOC-4	Financial statements FY 2024-25 (PAT about Rs 0.74 Cr); date indicative	Approved

Original filings (AOC-4 accounts, MGT-7 returns, charges) can be downloaded from the MCA21 portal under this CIN for a nominal fee; offer documents are on SEBI's site.

Reports and documents

Document	Type	Period	Where
Annual financial statements FY 2024-25 (AOC-4)	Annual Report	FY25	MCA21 (AOC-4)
Annual financial statements FY 2023-24 (AOC-4)	Annual Report	FY24	MCA21 (AOC-4)

Strengths

- Debt-free balance sheet: about Rs 30 Cr of assets, Rs 27.8 Cr of it long-term investments, with no borrowings in the extracted accounts and reserves of Rs 27 Cr on Rs 2.75 Cr of capital.
- Book value of roughly Rs 109 a share versus a last traded dealer print of Rs 35 - a deep discount to book if the Rs 35 print is the real market.
- Promoter-controlled (64.87%) group company embedded in the Auckland jute-mill group at Jagatdal, one of the older operating jute mills on the Hooghly.
- Steady, if small, profits from dividends, interest and a solar plant: Rs 1.55 Cr in FY24 and Rs 0.74 Cr in FY25 with no operating leverage or inventory risk.

Risks

- The UnlistedZone rate of Rs 189 is dated November 2021; the only recent print is wwipl's Rs 35 (March 2026). At Rs 189 the share trades at about 70 times FY25 earnings and 1.7 times book - a buyer paying the listed rate may be overpaying by a wide margin.
- Earnings depend entirely on investment income, which halved in FY25 (other income Rs 1.34 Cr versus Rs 2.19 Cr); the portfolio is not itemised, so concentration in group or illiquid holdings cannot be ruled out.
- Tiny float and no dividend record found: 27.45 lakh shares, 64.87% with promoters, a 52-week range of Rs 35-35 on wwipl, and an AGM record that aggregators last show in 2021 - liquidity and disclosure are thin.
- Name confusion with Auckland International Limited, the actual mill operator (a separate, exchange-registered company with its own ISIN INE907C01022); make sure the dealer is transferring INE02UQ01019.

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