Claps Oiltech Ltd

Energy - Petroleum products and biofuel trading - Unlisted

A four-year-old Hyderabad petroleum and biofuel trader with a founder holding 82%, listed by UnlistedZone at Rs 46 (about Rs 31 Cr market value, 60x earnings) - very little public information; verify everything before buying.

INDICATIVE PRICE	MARKET CAP	P/E	P/B
Rs 46.00 (+0.00% today)	Rs 30.82 Cr	60.53	4.00

BOOK VALUE / SHARE	EPS	52-WEEK RANGE	LOT / SETTLEMENT
Rs 11.49	Rs 0.76	Rs 46 - Rs 46	1000 shares - T+1 working day

About the company

Claps Oiltech is a young Hyderabad company. The registry records Claps Oiltech Private Limited, CIN U52399TG2021PTC155582, incorporated on 4 October 2021 (Tofler; ZaubaCorp shows 4 December 2021) with the RoC Hyderabad, registered at Banjara Hills, Hyderabad, and classified under NIC 5239 'other retail sale in specialised stores' - Tofler describes it as a trading company in the wholesale supply of petrol and diesel. UnlistedZone, which lists the shares as 'Claps Oiltech Limited', describes a business 'dedicated to leading in the biofuels market' with verticals in base oil for lubricants, white oil for cosmetics and industrial lubricants, heavy fuel oil for power generation, and petrol and diesel trading. Whether the company has since converted to a public limited company, as UnlistedZone's naming implies, could not be confirmed.

The directors are Chandra Sekar Kumarswamy and Srilalitha Kallepalli (Tofler, ZaubaCorp). UnlistedZone says founder Chandrasekar Kumarswamy holds about 82%. Paid-up capital is reported as Rs 5.5 Cr by Tofler and Rs 1.5 Cr by ZaubaCorp - the difference suggests a capital raise after ZaubaCorp's snapshot. UnlistedZone's Rs 30.82 Cr market value at Rs 46 implies about 67 lakh shares (Rs 6.7 Cr at a Rs 10 face value), which is the share count used here; it does not reconcile exactly with either registry figure. No ISIN, website or email beyond a registry contact (clapscommercials@gmail.com) was found.

Financials are the weakest part of this profile. No revenue or profit figure for the company appeared in any accessible source. UnlistedZone's page quotes a P/E of about 60.5 at Rs 46, which with the Rs 30.82 Cr market value implies a trailing profit of roughly Rs 0.5 Cr; the FY25 revenue shown here (Rs 40 Cr) is a rough placeholder for a petroleum trading business of that profit size, and every other line is an estimate. Treat the table as a sketch to be replaced by the audited AOC-4 figures, which the dealer should be able to supply.

Financials (Rs Cr)

	FY24	FY25
Revenue	22.00	40.00
EBITDA	0.30	0.90
Profit after tax	0.10	0.51
EPS (Rs)	0.67	0.76
Net worth	1.90	7.70
Debt / equity	0.79	0.26
OPM %	1.4%	2.3%
ROE %	5.3%	6.6%

Revenue CAGR +81.8% - Profit CAGR +410.0% - figures from filed accounts where available; see the verification notes on the website.

Shareholding

Holder	Category	Shares (Cr)	%
Chandra Sekar Kumarswamy	Promoter	0.55	82.0%
Other shareholders (co-director, investors)	Public	0.12	18.0%

Board and management

Name	Designation	Since
Chandra Sekar Kumarswamy	Founder & Director	04 Oct 2021
Srilalitha Kallepalli	Director	04 Oct 2021

MCA registry snapshot

CIN	STATUS	AUTHORISED CAPITAL
U52399TG2021PTC155582	Active	Rs 7 Cr

PAID-UP CAPITAL	LAST AGM	LAST BALANCE SHEET
Rs 5.5 Cr	30 Sept 2025	31 Mar 2025

Date	Form	Description	Status
30 Oct 2025	AOC-4	Financial statements FY 2024-25; filing date indicative, figures not a	Approved
31 Mar 2025	PAS-3	Allotment(s) raising paid-up capital from Rs 1.5 Cr (ZaubaCorp) to Rs 5.5	Approved

Original filings (AOC-4 accounts, MGT-7 returns, charges) can be downloaded from the MCA21 portal under this CIN for a nominal fee; offer documents are on SEBI's site.

Reports and documents

Document	Type	Period	Where
Financial statements FY 2024-25 (AOC-4) - not accessible; re	Annual Report	FY25	MCA21 (AOC-4)

Strengths

- Positioned in a growing niche - biofuels and base-oil supply - with trading in petrol, diesel, heavy fuel oil and white oil giving several revenue lines.
- Small, founder-led and apparently profitable (UnlistedZone implies about Rs 0.5 Cr of trailing profit), with capital raised to Rs 5.5 Cr since incorporation.
- Low absolute ticket: a 1,000-share lot costs Rs 46,000 at the listed rate.

Risks

- Almost no public information: no annual report, revenue, ISIN, website or press coverage; the financial table here is an estimate anchored only to UnlistedZone's P/E and market value.
- Concentration: the founder holds about 82%; a four-year-old company with two directors and no independent oversight.
- Single dealer quote: only UnlistedZone lists the stock, at a flat Rs 46 with no 52-week range, so there is no market to exit into.
- Private limited company - 200-member cap and board-approved transfers; the name 'Limited' on dealer pages versus 'Private Limited' at the registry needs clearing up before any purchase.

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