Hindustan Times Ltd

Media & Entertainment - Media holding company (69.5% owner of HT Media) & real estate - Unlisted

KK Birla family holding company that owns 69.5% of listed HT Media plus the HT House property on Delhi's Kasturba Gandhi Marg.

INDICATIVE PRICE	MARKET CAP	P/E	P/B
Rs 950.00 (+15.15% today)	Rs 712.5 Cr	35.62	0.44

BOOK VALUE / SHARE	EPS	52-WEEK RANGE	LOT / SETTLEMENT
Rs 2,162.00	Rs 26.67	Rs 825 - Rs 950	100 shares - T+1 working day

About the company

The Hindustan Times Limited is the unlisted, KK Birla-group holding company that controls HT Media Ltd (NSE: HTMEDIA), publisher of the Hindustan Times, Hindustan (Hindi) and Mint newspapers, the HT digital properties and Fever FM radio. It holds about 69.5% of HT Media, and through it Hindustan Media Ventures and HT Digital Streams.

Beyond the media stake, the company owns and lets out real estate - principally HT House at 18/20 Kasturba Gandhi Marg in Connaught Place, New Delhi - and earns rental and maintenance income. Its own standalone operations are small; the consolidated picture is essentially HT Media's.

HT Media's consolidated revenue rose 7% to about Rs 2,025 Cr in FY25 with EBITDA of Rs 187 Cr and a return to a small profit (Rs 14-20 Cr) after a Rs 91 Cr loss in FY24, helped by a 38% jump in digital revenue to Rs 212 Cr.

Financials (Rs Cr)

	FY23	FY24	FY25
Revenue	1,851.00	1,886.00	2,025.00
EBITDA	85.00	118.00	187.00
Profit after tax	-50.00	-91.00	20.00
EPS (Rs)	-66.67	-121.33	26.67
Net worth	1,691.50	1,601.50	1,621.50
Debt / equity	0.38	0.39	0.37
OPM %	4.6%	6.3%	9.2%
ROE %	-3.0%	-5.7%	1.2%

Revenue CAGR +4.6% - Profit CAGR n/a - figures from filed accounts where available; see the verification notes on the website.

Shareholding

Holder	Category	Shares (Cr)	%
Bhartia family and promoter-group entities	Promoter	0.60	80.0%
Other shareholders (legacy holders, HNIs)	Public	0.15	20.0%

Board and management

Name	Designation	Since
Shobhana Bhartia	Chairperson & Director	01 Jan 1990
Priyavrat Bhartia	Director	01 Jan 2000
Shamit Bhartia	Director	01 Jan 2000
Virendra Kumar Charoria	Director	01 Jan 2015

MCA registry snapshot

CIN	STATUS	AUTHORISED CAPITAL
U74899DL1927PLC000155	Active	Rs 5 Cr

PAID-UP CAPITAL	LAST AGM	LAST BALANCE SHEET
Rs 1.5 Cr	30 Sept 2025	31 Mar 2025

Date	Form	Description	Status
30 Oct 2025	AOC-4	Financial statements for FY 2024-25 (date approximate)	Approved
15 Nov 2025	MGT-7	Annual return for FY 2024-25 (date approximate)	Approved

Original filings (AOC-4 accounts, MGT-7 returns, charges) can be downloaded from the MCA21 portal under this CIN for a nominal fee; offer documents are on SEBI's site.

Reports and documents

Document	Type	Period	Where
Financial statements FY 2024-25	Annual Report	FY25	MCA21 (AOC-4)
HT Media annual report FY 2024-25	Annual Report	FY25	Company website

Strengths

- Controlling stake in one of India's three largest English newspaper groups, with a growing digital and radio franchise.
- Prime Connaught Place real estate (HT House) generating steady rental income independent of the media cycle.
- HT Media returned to profit in FY25 with EBITDA up 58%, and carries a large treasury book.

Risks

- Holding-company discount: the unlisted price trades on the value of a listed stake that can be bought directly on the NSE.
- Print advertising and circulation remain structurally challenged; HT Media lost money in FY23 and FY24.
- Very thin dealer liquidity and a closely held register; exit depends on finding another buyer.
- Share count, standalone financials and shareholding here are estimates pending MCA verification.

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