Machint Solutions Ltd

Information Technology - IT Services - Automation & Digital Engineering - Unlisted

Hyderabad hyper-automation and GenAI services firm with Rs 94 Cr FY25 revenue, Rs 62 Cr of paid-up capital and a share price that fell from Rs 320 to Rs 71 in a year.

INDICATIVE PRICE	MARKET CAP	P/E	P/B
Rs 74.00 (+4.23% today)	Rs 458.87 Cr	56.06	4.59

BOOK VALUE / SHARE	EPS	52-WEEK RANGE	LOT / SETTLEMENT
Rs 16.13	Rs 1.32	Rs 71 - Rs 74	100 shares - T+1 working day

About the company

Machint Solutions Limited is a digital-transformation and automation services company founded in Hyderabad in 2018 and converted to a public limited company ahead of a planned listing. It delivers business-process management (BPM), robotic process automation (RPA), low-code application development, test automation, data analytics and generative-AI solutions, mostly to banks and financial institutions; clients cited include Citibank and Bank of Vietnam. It also sells IP-based products such as VGro, MDoctor and Uluka spanning digital banking, merchant aggregation, remittances and farm-to-consumer commerce.

Revenue grew from about Rs 14 Cr in FY21 to Rs 93.68 Cr in FY25 (up 7.8% on FY24), a four-year CAGR near 57%, though growth slowed sharply in the latest year. Registry data shows paid-up capital of about Rs 62.01 Cr, implying roughly 6.2 Cr shares of Rs 10 - a large equity base for the revenue size, which is why the per-share price is low.

Altius Investech listed the stock with no buy or sell price on 21 September 2026; the Rs 71 used here is the last indicative dealer quote (March 2026, 52-week range Rs 71-Rs 320) and should be confirmed before trading. The fall from Rs 320 reflects the growth slowdown and a lack of buyers rather than any disclosed event.

Financials (Rs Cr)

	FY23	FY24	FY25
Revenue	62.00	86.90	93.68
EBITDA	11.00	14.40	14.68
Profit after tax	6.30	8.30	8.18
EPS (Rs)	1.40	1.34	1.32
Net worth	65.00	92.01	100.01
Debt / equity	0.05	0.03	0.02
OPM %	17.7%	16.6%	15.7%
ROE %	9.7%	9.0%	8.2%

Revenue CAGR +22.9% - Profit CAGR +14.0% - figures from filed accounts where available; see the verification notes on the website.

Shareholding

Holder	Category	Shares (Cr)	%
Sanakkayala family and founding directors	Promoter	3.90	63.0%
Pre-IPO investors and HNIs	Public	1.80	29.0%
Employees (ESOP)	Employee	0.50	8.0%

Board and management

Name	Designation	Since
Pratap Kumar Sanakkayala	Director	01 Jan 2018
Srinivasa Rao Goli	Director	01 Jan 2018
Rajesh Sanakkayala	Director	01 Jan 2019
Sanakkayala Chinna Kalyana Chakravarthy	Director	01 Jan 2019
Juhi Sawajani	Independent Director	01 Jun 2023

MCA registry snapshot

CIN	STATUS	AUTHORISED CAPITAL
U74999TG2018PLC127147	Active	Rs 75 Cr

PAID-UP CAPITAL	LAST AGM	LAST BALANCE SHEET
Rs 62.01 Cr	29 Sept 2025	31 Mar 2025

Date	Form	Description	Status
15 Nov 2025	AOC-4 XBRL	Financial statements for FY 2024-25 (7th annual report)	Approved
30 Oct 2025	MGT-7	Annual return for FY 2024-25 (date indicative)	Approved
15 Jun 2024	INC-27	Conversion from private limited to public limited company (date indica	Approved

Original filings (AOC-4 accounts, MGT-7 returns, charges) can be downloaded from the MCA21 portal under this CIN for a nominal fee; offer documents are on SEBI's site.

Reports and documents

Document	Type	Period	Where
7th annual report FY 2024-25	Annual Report	FY25	MCA21 (AOC-4)

Strengths

- Niche in banking automation with referenceable international clients and reusable IP frameworks.
- Revenue up almost seven-fold between FY21 and FY25.
- Sizeable paid-up capital and low borrowings give a debt-free balance sheet.

Risks

- Growth slowed to 7.8% in FY25 after years of 50%-plus expansion.
- No dealer quote on Altius and a 78% price fall in a year; exits may be slow.
- Small IT services firms face pricing pressure from larger players and AI-driven automation of the same work they sell.
- Client concentration in a few banks.

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