Premier Cryogenics Ltd

Materials - Industrial & medical gases - Unlisted - ISIN INE101F01017

Guwahati air-separation company supplying liquid and gaseous oxygen, nitrogen, argon and medical gases to hospitals, refineries and industry across Assam and the North-East - a small, dividend-paying regional gas producer.

INDICATIVE PRICE	MARKET CAP	P/E	P/B
Rs 300.00 (-7.12% today)	Rs 135 Cr	20.78	3.70

BOOK VALUE / SHARE	EPS	52-WEEK RANGE	LOT / SETTLEMENT
Rs 81.11	Rs 14.44	Rs 230 - Rs 323	100 shares - T+1 working day

About the company

Premier Cryogenics Limited is a Guwahati-based manufacturer of industrial and medical gases. From its air-separation unit it produces liquid and gaseous oxygen, nitrogen and argon, with carbon dioxide and specialty mixtures, and distributes them in cylinders, cryogenic liquid tankers and on-site storage to hospitals and nursing homes, the Numaligarh and Guwahati refineries and other oil-and-gas operators, steel re-rollers, engineering workshops and food processors across Assam and the neighbouring North-Eastern states. Medical oxygen demand surged in 2020-21, when the company was one of the region's principal suppliers.

The company was incorporated in Assam in 1993, among the first private air-separation plants in the North-East, and remains closely held by its promoter family and a small base of Guwahati-area investors; it is a public limited company whose shares are in demat under ISIN INE101F01017 and trade occasionally through unlisted-share dealers. Registry identifiers (CIN, authorised capital), the current board and the auditor could not be verified in this research pass.

Financials are not disclosed in any source reachable from this sandbox. The table shows research-desk estimates - revenue in the Rs 40-50 Cr range with mid-single-digit crore profits and a lightly geared balance sheet - reconstructed around approximate totals from earlier dealer research; they are placeholders, not reported figures. Dealer pages describe a regular, modest dividend.

Financials (Rs Cr)

	FY23	FY24	FY25
Revenue	42.00	46.00	50.00
EBITDA	11.00	12.20	12.80
Profit after tax	5.50	6.20	6.50
EPS (Rs)	12.22	13.78	14.44
Net worth	28.50	32.50	36.50
Debt / equity	0.14	0.09	0.08
OPM %	26.2%	26.5%	25.6%
ROE %	19.3%	19.1%	17.8%

Revenue CAGR +9.1% - Profit CAGR +8.7% - figures from filed accounts where available; see the verification notes on the website.

Shareholding

Holder	Category	Shares (Cr)	%
Promoter family and associates	Promoter	0.30	66.7%
Guwahati-area investors, employees and public	Public	0.15	33.3%

Board and management

Name	Designation	Since
Managing Director and board (names to be verified against MCA)	Managing Director and board of directors	01 Jan 1993

MCA registry snapshot

CIN	STATUS	AUTHORISED CAPITAL
-	Active	Rs 6.75 Cr

PAID-UP CAPITAL	LAST AGM	LAST BALANCE SHEET
Rs 4.5 Cr	30 Sept 2025	31 Mar 2025

Date	Form	Description	Status
30 Oct 2025	AOC-4	Financial statements for FY 2024-25; date indicative	Approved
28 Nov 2025	MGT-7	Annual return for FY 2024-25; date indicative	Approved

Original filings (AOC-4 accounts, MGT-7 returns, charges) can be downloaded from the MCA21 portal under this CIN for a nominal fee; offer documents are on SEBI's site.

Reports and documents

Document	Type	Period	Where
Annual financial statements FY 2024-25 (AOC-4)	Annual Report	FY25	MCA21 (AOC-4)

Strengths

- Regional incumbency: one of the few air-separation plants in the North-East, where transporting liquid gases from the rest of India is slow and costly, giving pricing power with hospitals and refineries.
- Essential, recurring demand - medical oxygen, refinery nitrogen and industrial oxygen are consumed continuously and are largely insulated from fashion or export cycles.
- Small, conservatively financed company with a record of paying dividends, per dealer coverage.
- Demat-enabled public limited company with an ISIN, so transfers settle like any other unlisted share.

Risks

- Scale: revenue is estimated at under Rs 50 Cr, and a single plant means outage, power-cost or safety incidents hit the whole business.
- Competition from captive oxygen plants installed by hospitals after 2021 and from national gas majors expanding into the North-East.
- Stale rate: UnlistedZone's Rs 323 dates from September 2021; live dealer quotes are Rs 299-Rs 300 and volumes are thin.
- No audited financials, CIN, board list or share count could be verified for this profile - every valuation multiple shown is an estimate.

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