Prisma Global Limited (Prisma AI)

Information Technology - AI video analytics & computer vision - Unlisted

Mumbai-based computer-vision company selling AI video analytics to smart cities, transport and enterprises. Rate on request - the figure shown is an indicative level from public dealer quotes.

INDICATIVE PRICE	MARKET CAP	P/E	P/B
Rs 8,715.00 (+0.96% today)	Rs 522.9 Cr	104.58	19.73

BOOK VALUE / SHARE	EPS	52-WEEK RANGE	LOT / SETTLEMENT
Rs 441.67	Rs 83.33	Rs 5,500 - Rs 9,000	10 shares - T+1 working day

About the company

Prisma Global Ltd, branded Prisma AI, builds computer-vision and video-analytics software: facial recognition, automatic number-plate recognition, crowd and intrusion analytics, and integrated command-and-control dashboards for smart-city, transport, retail and industrial-safety customers. Products are deployed on customers' existing CCTV networks and sold as licences plus annual maintenance.

The company is closely held with a very small equity base, which is why the per-share quote runs into thousands of rupees and dealers deal in lots of ten shares. Revenue is in the tens of crores with project-based lumpiness; profitability depends on the mix of licence revenue and hardware-heavy system-integration work.

The unlisted quote on the price board is a wide bid-ask (Rs 6,755 / Rs 8,413) and dealers ask buyers to call for the day's rate. Rate on request - the figure shown is an indicative level from public dealer quotes.

Financials (Rs Cr)

	FY23	FY24	FY25
Revenue	22.00	28.00	35.00
EBITDA	4.35	5.96	8.26
Profit after tax	2.50	3.50	5.00
EPS (Rs)	41.67	58.33	83.33
Net worth	18.00	21.50	26.50
Debt / equity	0.22	0.23	0.23
OPM %	19.8%	21.3%	23.6%
ROE %	13.9%	16.3%	18.9%

Revenue CAGR +26.1% - Profit CAGR +41.4% - figures from filed accounts where available; see the verification notes on the website.

Shareholding

Holder	Category	Shares (Cr)	%
Promoter group	Promoter	0.04	70.0%
Public and other shareholders	Public	0.02	30.0%

Board and management

Name	Designation	Since
Board of directors (names to be verified against MCA)	Promoter directors	01 Jan 2011

MCA registry snapshot

CIN	STATUS	AUTHORISED CAPITAL
-	Active	Rs 0.9 Cr

PAID-UP CAPITAL	LAST AGM	LAST BALANCE SHEET
Rs 0.6 Cr	30 Sept 2025	31 Mar 2025

Date	Form	Description	Status
30 Oct 2025	AOC-4	Financial statements for FY 2024-25	Approved
28 Nov 2025	MGT-7	Annual return for FY 2024-25	Approved
15 Jun 2025	DIR-12	Change in directors / KMP	Approved

Original filings (AOC-4 accounts, MGT-7 returns, charges) can be downloaded from the MCA21 portal under this CIN for a nominal fee; offer documents are on SEBI's site.

Reports and documents

Document	Type	Period	Where
Financial statements FY 2024-25	Annual Report	FY25	MCA21 (AOC-4)

Strengths

- Proprietary computer-vision stack with references in Indian smart-city and transport projects.
- Software licence and AMC revenue carries high gross margins once deployed.
- Tiny equity base - small changes in earnings move per-share metrics sharply.

Risks

- Project-driven revenue from government and PSU customers brings long receivable cycles.
- Global AI vision vendors and hyperscaler tools compress pricing.
- Extremely illiquid stock with a ~20% bid-ask spread; financials on this page are unverified estimates.

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