Sree Akkamamba Textiles Ltd

Materials - Cotton yarn spinning - Unlisted

Andhra Sugars group spinning mill from 1954, now loss-making and quoted at Rs 174 on a 17 lakh-share base.

INDICATIVE PRICE	MARKET CAP	P/E	P/B
Rs 174.00 (+0.00% today)	Rs 29.6 Cr	-	0.71

BOOK VALUE / SHARE	EPS	52-WEEK RANGE	LOT / SETTLEMENT
Rs 245.15	Rs -85.24	Rs 174 - Rs 174	100 shares - T+1 working day

About the company

Sree Akkamamba Textiles Limited was incorporated on 8 April 1954 at Tanuku, Andhra Pradesh, as a group company of The Andhra Sugars Ltd. The mill spins medium-to-fine count 100% combed cotton and blended yarns for domestic weavers and exporters, and is run by the Mullapudi family that promotes Andhra Sugars.

Paid-up capital is Rs 1.70 Cr (17.0 lakh shares of Rs 10). The stock once reported quarterly results as an exchange-listed company but is now unlisted with a 'U' CIN; dealers quote it at Rs 174, valuing the mill at about Rs 30 Cr.

Revenue was Rs 111 Cr in FY17 and has hovered in the Rs 100-120 Cr band since, slipping about 1% in FY25. The company has posted operating losses in recent years - profit before tax of Rs -16.33 Cr in FY24 and Rs -14.49 Cr in FY25 - though operating cash flow turned positive (Rs 5.19 Cr) in FY25 on working-capital management. Debt-to-equity is about 1.2 and the current ratio below 1.

Financials (Rs Cr)

	FY23	FY24	FY25
Revenue	118.00	112.00	111.00
EBITDA	1.00	-5.30	-3.50
Profit after tax	-10.00	-16.30	-14.50
EPS (Rs)	-58.79	-95.83	-85.24
Net worth	71.70	55.70	41.70
Debt / equity	0.98	1.35	1.63
OPM %	0.9%	-4.7%	-3.2%
ROE %	-14.0%	-29.3%	-34.8%

Revenue CAGR -3.0% - Profit CAGR n/a - figures from filed accounts where available; see the verification notes on the website.

Shareholding

Holder	Category	Shares (Cr)	%
The Andhra Sugars Ltd and Mullapudi family	Promoter	0.10	60.0%
Public shareholders	Public	0.07	40.0%

Board and management

Name	Designation	Since
Mullapudi Narendranath	Chairman	01 Jan 1995
M. S. R. V. K. Ranga Rao	Managing Director	01 Jan 2005
P. Narendranath Chowdary	Director	01 Jan 2010
V. Sitarama Raju	Director	01 Jan 2015
Manjulatha Dasari	Independent Director	01 Jan 2019

MCA registry snapshot

CIN	STATUS	AUTHORISED CAPITAL
U51909AP1954PLC000525	Active	Rs 3 Cr

PAID-UP CAPITAL	LAST AGM	LAST BALANCE SHEET
Rs 1.7 Cr	26 Sept 2025	31 Mar 2025

Original filings (AOC-4 accounts, MGT-7 returns, charges) can be downloaded from the MCA21 portal under this CIN for a nominal fee; offer documents are on SEBI's site.

Reports and documents

Document	Type	Period	Where
Financial statements FY FY25 (AOC-4)	Annual Report	FY25	MCA21 (AOC-4)

Strengths

- Seventy-year-old mill backed by the Andhra Sugars group, which has supported it through the downcycle.
- Operating cash flow turned positive at Rs 5.19 Cr in FY25 despite accounting losses.
- Land, plant and group backing give asset support at a Rs 30 Cr market value.

Risks

- Loss-making: pre-tax losses of Rs 16.3 Cr (FY24) and Rs 14.5 Cr (FY25) are eroding net worth.
- Current ratio of 0.87 and debt-equity of 1.17 point to stretched liquidity.
- Commodity cotton-yarn spinning faces structural margin pressure from power and fibre costs.
- Figures preliminary; verify from MCA filings.

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