Sudhir Power Ltd

Industrials - Power Generation Equipment - Unlisted - ISIN INE0HA901012

Diesel genset maker diversifying into hybrid power, EV charging and energy storage.

INDICATIVE PRICE	MARKET CAP	P/E	P/B
Rs 596.00 (+0.00% today)	Rs 2,038 Cr	12.98	3.19

BOOK VALUE / SHARE	EPS	52-WEEK RANGE	LOT / SETTLEMENT
Rs 186.90	Rs 45.91	Rs 448 - Rs 742	100 shares - T+1 working day

About the company

Sudhir Power manufactures diesel and gas generating sets, along with electrical panels, transformers and power distribution equipment. The company has expanded into solar hybrid systems, battery energy storage and EV charging infrastructure as emission norms tighten. Customers span data centres, telecom, healthcare, manufacturing and infrastructure projects, supported by a nationwide service network.

Financials (Rs Cr)

	FY24	FY25	FY26
Revenue	1,284.00	1,562.00	1,918.00
EBITDA	158.00	208.00	281.00
Profit after tax	78.00	110.00	157.00
EPS (Rs)	23.21	32.45	45.91
Net worth	381.60	491.90	639.20
Debt / equity	0.55	0.46	0.38
OPM %	12.3%	13.3%	14.7%
ROE %	20.4%	22.4%	24.6%

Revenue CAGR +22.2% - Profit CAGR +41.9% - figures from filed accounts where available; see the verification notes on the website.

Shareholding

Holder	Category	Shares (Cr)	%
Promoter & promoter group	Promoter	2.56	74.9%
Institutional investors	Institution	0.34	9.9%
Employee stock option holders	Employee	0.12	3.5%
Other public shareholders	Public	0.40	11.7%

Board and management

Name	Designation	Since
Anuj Gupta	Managing Director	27 Sept 2004
Nitin Gupta	Whole-time Director	17 Apr 2008
Sudha Sharma	Independent Director	22 Mar 2023
Manoj Bansal	Chief Financial Officer	19 Jul 2021

MCA registry snapshot

CIN	STATUS	AUTHORISED CAPITAL
U31200HR2004PLC035716	Active	Rs 50 Cr

PAID-UP CAPITAL	LAST AGM	LAST BALANCE SHEET
Rs 34.2 Cr	07 Sept 2026	31 Mar 2026

Date	Form	Description	Status
11 Sept 2026	AOC-4	Financial statements for FY 2025-26	Approved
24 Jul 2026	PAS-3	Allotment under the employee stock option scheme	Approved
06 Feb 2026	MGT-14	Board resolution on a new manufacturing facility	Approved

Original filings (AOC-4 accounts, MGT-7 returns, charges) can be downloaded from the MCA21 portal under this CIN for a nominal fee; offer documents are

on SEBI's site.

Reports and documents

Document	Type	Period	Where
Annual report FY 2025-26	Annual Report	FY26	Company website
Financial statements FY 2025-26	Annual Report	FY26	MCA21 (AOC-4)
CRISIL rating rationale	Rating Rationale	Apr 2026	Rating agency

Strengths

- Emission norm transitions force fleet replacement, creating a recurring upgrade cycle.
- Nationwide service network generates high-margin annual maintenance revenue.
- Early positioning in energy storage and EV charging adds a growth option.

Risks

- Genset demand is tied to capital expenditure cycles and can slow sharply.
- Long-term decarbonisation pressure works against diesel generation.
- Competes with much larger equipment manufacturers on price and financing.

Disclaimer

Not SEBI registered - for education only. Unlisted Sahi Hai is not a SEBI-registered intermediary, investment adviser or research analyst. Everything on this site is for education only. Company details, financials, filings and management information are compiled from open databases and public sources; we do not certify the accuracy or completeness of any of it, and prices are indicative dealer levels, not quotes. Verify independently before making any decision. Unlisted shares are illiquid and carry the risk of total loss. Prices are indicative dealer quotes, not exchange prices. Nothing here is investment advice.