Ticker Ltd

Financial Services - Market data, analytics & fintech - Unlisted

63 moons group's market-data and analytics company, recapitalised with Rs 146 Cr at Rs 20 a share in November 2025.

INDICATIVE PRICE	MARKET CAP	P/E	P/B
Rs 23.36 (+0.95% today)	Rs 467.2 Cr	-	3.15

BOOK VALUE / SHARE	EPS	52-WEEK RANGE	LOT / SETTLEMENT
Rs 7.42	Rs -0.55	Rs 20 - Rs 40	500 shares - T+1 working day

About the company

Ticker Limited (formerly TickerPlant Limited) is a Mumbai-based financial market data and analytics company that has operated since 2005 within the 63 moons technologies (erstwhile Financial Technologies) group. Its flagship MarketView terminal delivers real-time exchange feeds, charting and analytics on a subscription model, alongside data APIs for brokers and fintechs, advisory tools and wealth-management solutions.

The company has historically been a modest-revenue, loss-making business subsidised by its parent while it built out its data infrastructure. In November 2025 it allotted 7.3 Cr shares at Rs 20 each in a private placement, raising Rs 146 Cr to fund product development and distribution of its retail-facing platforms.

Dealer quotes moved from Rs 18-22 during 2025 to Rs 28.50 in January 2026, with a 52-week range of Rs 20-40. At the current Rs 28 the market values the company at roughly Rs 560 Cr on our estimate of about 20 Cr shares outstanding.

Financials (Rs Cr)

	FY24	FY25	FY26
Revenue	18.00	22.00	30.00
EBITDA	-11.00	-11.00	-8.00
Profit after tax	-13.50	-13.60	-11.00
EPS (Rs)	-1.06	-1.07	-0.55
Net worth	27.00	13.40	148.40
Debt / equity	0.56	2.09	0.03
OPM %	-61.1%	-50.0%	-26.7%
ROE %	-50.0%	-101.5%	-7.4%

Revenue CAGR +29.1% - Profit CAGR n/a - figures from filed accounts where available; see the verification notes on the website.

Shareholding

Holder	Category	Shares (Cr)	%
63 moons technologies Ltd and group entities	Promoter	12.70	63.5%
November 2025 placement investors	Body Corporate	7.30	36.5%

Board and management

Name	Designation	Since

MCA registry snapshot

CIN	STATUS	AUTHORISED CAPITAL
-	Active	Rs 250 Cr

PAID-UP CAPITAL	LAST AGM	LAST BALANCE SHEET
Rs 200 Cr	15 Sept 2026	31 Mar 2026

Date	Form	Description	Status
10 Dec 2025	PAS-3	Return of allotment: 7.3 Cr equity shares at Rs 20 (Rs 146 Cr private plac	Approved
05 Nov 2025	MGT-7	Annual return for FY 2024-25	Approved
25 Oct 2025	AOC-4	Financial statements for FY 2024-25	Approved

Original filings (AOC-4 accounts, MGT-7 returns, charges) can be downloaded from the MCA21 portal under this CIN for a nominal fee; offer documents are on SEBI's site.

Reports and documents

Document	Type	Period	Where
Annual report FY 2024-25	Annual Report	FY25	MCA21 (AOC-4)

Strengths

- Two decades of exchange-feed and terminal technology built inside the Financial Technologies / 63 moons group.
- Rs 146 Cr of fresh capital in November 2025 removes near-term funding risk and funds a push into retail analytics and APIs.
- Subscription revenue model with high gross margins once scale is reached.

Risks

- Small revenue base and a history of losses; profitability depends on converting new capital into paying subscribers.
- Competes with entrenched data vendors (Bloomberg, Refinitiv, broker-bundled terminals) and free retail charting tools.
- Group-controlled company with limited public disclosure; the unlisted price already sits about 40% above the November 2025 placement price.

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