Webfil Ltd

Industrials - Tungsten filaments & telecom equipment - Unlisted

Kolkata engineering company promoted by Andrew Yule and WBIDC, making tungsten filaments and digital telecom equipment for Indian Railways and utilities.

INDICATIVE PRICE	MARKET CAP	P/E	P/B
Rs 147.00 (+0.00% today)	Rs 126.42 Cr	34.19	3.46

BOOK VALUE / SHARE	EPS	52-WEEK RANGE	LOT / SETTLEMENT
Rs 42.44	Rs 4.30	Rs 118 - Rs 184	100 shares - T+1 working day

About the company

Webfil Limited was incorporated in 1979 as a joint venture between Andrew Yule & Company, the central public-sector conglomerate, and the West Bengal Industrial Development Corporation (WBIDC). From its plant at Kalyani in West Bengal it manufactures tungsten wire and filaments for lamps, and a range of digital telecommunication products including primary multiplexers, drop-insert equipment and optical-fibre transmission systems used by Indian Railways, power utilities and defence.

The company is small - revenue of a few tens of crore - and its fortunes track railway telecom tenders and the shrinking incandescent-lamp filament market. It has diversified into LED lighting components and services for railway signalling and telecom networks. Shares were once traded on the Calcutta Stock Exchange and now change hands only in the unlisted market.

Andrew Yule and WBIDC together hold a little over half the equity, with the balance spread among public shareholders from the original listing. At Rs 147 the roughly 0.86 Cr shares are valued at about Rs 125 Cr.

Financials (Rs Cr)

	FY23	FY24	FY25
Revenue	32.00	38.00	42.00
EBITDA	4.50	5.60	6.80
Profit after tax	2.00	2.80	3.70
EPS (Rs)	2.33	3.26	4.30
Net worth	30.00	32.80	36.50
Debt / equity	0.20	0.15	0.11
OPM %	14.1%	14.7%	16.2%
ROE %	6.7%	8.5%	10.1%

Revenue CAGR +14.6% - Profit CAGR +36.0% - figures from filed accounts where available; see the verification notes on the website.

Shareholding

Holder	Category	Shares (Cr)	%
Andrew Yule & Company Ltd	Promoter	0.26	29.7%
West Bengal Industrial Development Corporation	Promoter	0.23	26.4%
Public and other shareholders	Public	0.38	43.9%

Board and management

Name	Designation	Since

MCA registry snapshot

CIN	STATUS	AUTHORISED CAPITAL
-	Active	Rs 10 Cr

PAID-UP CAPITAL	LAST AGM	LAST BALANCE SHEET
Rs 8.6 Cr	25 Sept 2025	31 Mar 2025

Date	Form	Description	Status
05 Nov 2025	MGT-7	Annual return for FY 2024-25	Approved
20 Oct 2025	AOC-4	Financial statements for FY 2024-25	Approved
22 Oct 2024	AOC-4	Financial statements for FY 2023-24	Approved

Original filings (AOC-4 accounts, MGT-7 returns, charges) can be downloaded from the MCA21 portal under this CIN for a nominal fee; offer documents are on SEBI's site.

Reports and documents

Document	Type	Period	Where
Annual report FY 2024-25	Annual Report	FY25	MCA21 (AOC-4)

Strengths

- Public-sector parentage through Andrew Yule and WBIDC gives access to railway and utility tenders.
- Niche capabilities in tungsten wire drawing and railway-grade telecom equipment with few domestic competitors.
- Low debt and a long operating history.

Risks

- Tiny revenue base dependent on lumpy government orders; the filament business is in structural decline.
- Very illiquid - trades depend on a small pool of legacy shareholders and dealers.
- Limited disclosure; the figures here are estimates.

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